



Date: September 6, 2024

To,  
BSE Limited  
Listing Department  
Phiroze Jeejeeboy Tower,  
Dalal Street,  
Fort Mumbai-400 001

Scrip Code: 543230

**Sub: - Revised Outcome of meeting of Board of Directors of Advait Infratech Limited (“the Company”) held on Thursday, September 5, 2024 with regard to point no. 5**

Dear Sir/ Madam,

This is with reference to the captioned subject, we would like to inform you that there has been typo error with regard to date and amount in point no. 5 with regard to allotment of warrants and the same should be read as follows:-

5. In compliance with the Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”) and approval accorded by the Shareholders of the Company at their Extra-Ordinary General Meeting held on August 7, 2024, and In-Principle approval granted by the BSE Limited on August 21, 2024, and upon receipt of Rs. 6,28,66,404/- (Rupees Six Crore Twenty-Eight Lakhs Sixty-Six Thousand Four Hundred and Four Only) i.e. the 25% of the total amount payable towards subscription of the warrants from all the allottees, we wish to inform that the Board of Directors of the Company at their meeting held today i.e. Friday, September 5, 2024, has considered and approved the allotment of 1,41,591 Warrants convertible into equivalent number of Equity Shares of the Company having face value of Rs. 10/- each at premium of Rs. 1766/- (One Thousand Seven Hundred Sixty-Six) within a period of 18 months from the date of allotment i.e September 5, 2024 to the following Non -Promoter allottees:

Sr. No.	Name	Category	No. of Shares
1.	Ashika Global Finance Private Limited	Non- Promoter	24775
2.	Triptee Jain	Non- Promoter	16892
3.	Swyom India Alpha Fund	Non- Promoter	11261
4.	Shradha Manish Mehta	Non- Promoter	11261
5.	GKA Estates	Non- Promoter	11261
6.	Vishal M Patel HUF	Non- Promoter	8530
7.	Kundalia Vatsal Bhavesh	Non- Promoter	8000
8.	Chethan Navnat Rai Sanghavi	Non- Promoter	5631
9.	Kesharmal C. Jain HUF	Non- Promoter	5631
10.	Mili Capital Management Private Limited	Non- Promoter	5631
11.	Ravindra Sanghai	Non- Promoter	5631
12.	Manisha Harkut	Non- Promoter	4000



1st Floor, KIFS Corporate House, Iskcon Ambli Road, Beside Hotel Plannet Landmark, SG Highway, Ahmedabad – 380058





Sr. No.	Name	Category	No. of Shares
13.	Rameshbhai Karsanbhai Patel	Non- Promoter	2815
14.	Rashi Bhandari	Non- Promoter	2815
15.	N.Prakash	Non- Promoter	2815
16.	Archit Grag	Non- Promoter	2815
17.	Dineshkumar Kantilal Shah	Non- Promoter	1971
18.	Neha Agrawal	Non- Promoter	1408
19.	Jignesh H. Vayda	Non- Promoter	1408
20.	Suparsh Suresh Kala	Non- Promoter	1408
21.	Rajkumar Jamnalal Jain	Non- Promoter	1408
22.	Mukesh Saraswat	Non- Promoter	1408
23.	Prince Nahata	Non- Promoter	1408
24.	Jitendra Maheswari	Non- Promoter	1408
	<b>Total</b>		<b>1,41,591</b>

The disclosure required under Regulation 30 read with Schedule III of the Listing Regulations and the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as Annexure A.

Your Faithfully,  
For **Advait Infratech Limited**

**Deepa Fernandes**  
Company Secretary & Compliance Officer  
F13015



**ANNEXURE - A**

**Details of the Allotee : Details of Preferential Issue:**

<b>Type of Securities proposed to be issued</b>	Issue of Warrants convertible into Equity Shares
<b>Type of Issuance</b>	Issue of Warrants convertible into Equity Shares on Preferential Issue basis.
<b>Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)</b>	The Board of Directors have approved allotment of 1,41,591 Convertible Warrants on Preferential basis to the Non-Promoter Category investors, as disclosed herein, at a price of Rs. 1776/- per warrant (including a premium of Rs. 1766/- per warrant)
<b>Name of the Investors</b>	<p>There are total 24 Investors who belongs to Non – Promoter Category viz.;</p> <ol style="list-style-type: none"> <li>1) Ashika Global Finance Private Limited</li> <li>2) Triptee Jain</li> <li>3) Swyom India Alpha Fund</li> <li>4) Shradha Manish Mehta</li> <li>5) GKA Estates</li> <li>6) Vishal M Patel HUF</li> <li>7) Kundalia Vatsal Bhavesh</li> <li>8) Chethan Navnat Rai Sanghavi</li> <li>9) Kesharmal C. Jain HUF</li> <li>10) Mili Capital Management Private Limited</li> <li>11) Ravindra Sanghai</li> <li>12) Manisha Harkut</li> <li>13) Rameshbhai Karsanbhai Patel</li> <li>14) Rashi Bhandari</li> <li>15) N. Prakash</li> <li>16) Archit Grag</li> <li>17) Dineshkumar Kantilal Shah</li> <li>18) Neha Agrawal</li> <li>19) Jignesh H. Vayda</li> <li>20) Suparsh Suresh Kala</li> <li>21) Rajkumar Jamnalal Jain</li> <li>22) Mukesh Saraswat</li> <li>23) Prince Nahata</li> <li>24) Jitendra Maheshwari</li> </ol>



<b>Post-Allotment of Securities: Outcome of Subscription</b>	<p>Outcome of Subscription -</p> <table border="1" data-bbox="711 338 1433 474"><tr><td>Preferential Issue</td><td>Issued</td><td>Subscribed and allotted</td></tr><tr><td>Convertible Warrants</td><td>1,41,591</td><td>1,41,591</td></tr></table> <p><b><u>In case of Convertibles Securities -</u></b></p> <p>At present there is no requirement for any disclosure under this point. However, the same will be intimated upon receipt of request for conversion of warrants.</p> <p>The warrants are having a validity of 18 months from the date of the allotment and any relevant occurrences during this time frame relevant disclosures under this point will be disseminated to the exchange.</p>	Preferential Issue	Issued	Subscribed and allotted	Convertible Warrants	1,41,591	1,41,591
Preferential Issue	Issued	Subscribed and allotted					
Convertible Warrants	1,41,591	1,41,591					
<b>Issue Price</b>	₹ 1776/- per warrant						
<b>In case of convertibles - Intimation on conversion of securities or on lapse of tenure of the Instrument</b>	<p>The tenure of the Warrants shall not exceed 18 (Eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (One) Equity Shares per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18 (Eighteen) months from the date of allotment of warrants.</p> <p>In the event, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such warrants shall stand forfeited by the Company.</p>						

