

Date: 04th July, 2024

**To,
The General Manager,
Department of Corporate Services,
BSE Limited
Listing Department
Phiroze Jeejeeboy Tower,
Dalal Street,
Fort Mumbai-400 001**

Scrip Code: 543230

Sub:- Submission under Regulation 30 - Outcome of the Board Meeting held on 04th July, 2024 of SEBI (Listing Obligation and Disclosure Requirements) Regulation,2015 (“Listing Regulation”

Dear Sir/Ma’am,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) we wish to inform you that the Board of Directors (Board) of the Company at its Meeting held on Thursday, 4th July, 2024 at 11:00 AM, has inter alia, considered and approved the allotment of 5,92,940 equity shares of face value Rupees 10.00 each, for cash, at a price of Rs. 1388/- per equity share (including a premium of Rs. 1378/- per equity share), aggregating to Rs. 82,30,00,720/- (Rupees Eighty-Two Crore Thirty Lakhs Seven Hundred Twenty Only) by way of private placement on a preferential issue basis to the following non-promoter allottees of the Company.

Sr. No.	Name	Category	No. of Shares
1.	Ashish Rameshchandra Kacholia	Non – promoter	2,88,185
2.	Suresh Agrawal partner of RBA Finance & Investment Co.	Non – promoter	2,88,185
3.	Ashish Rathi	Non – promoter	14,409
4.	Abhijit Nripen Kumar Mukherjee	Non – promoter	2,161



The allotment has been undertaken in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules / regulations / guidelines, if any, prescribed by any other regulatory or statutory authorities.

Consequent to above mentioned allotment, the issued, subscribed and paid-up equity share capital of the Company stands increased to Rs. 10,80,05,930 divided into 1,08,00,593 equity shares of face value Rs. 10/- each

The equity shares allotted on the preferential allotment basis shall rank paripassu with the existing equity shares of the Company in all respects and will be listed on BSE Limited.

The disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Circular on Continuous Disclosure (SEBI Circular SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023), regarding the issue of equity shares on a preferential basis is enclosed as Annexure-I. The meeting of the Board of Directors of the Company commenced at 11:00 a.m. and concluded at 11:30 AM.

Kindly take the same on your records.

Thanking you,

**Your Faithfully,
For Advait Infratech Limited**

**Daisy Mehta
Company Secretary and Compliance Officer
Mem. No. A29893**



Annexure – I

Details of Preferential Issue:

Type of Securities proposed to be issued (viz. Equity Shares, Convertibles, etc.)	Equity Shares																																	
Type of Issuance (Further Public Offering, Right Issue, Depository Receipts (ADR / GDR), QIP, Preferential Allotment, etc)	Preferential Allotment																																	
Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 5,92,940 Equity Shares of face value of Rs. 10/- each at price of Rs. 1388/- each (including premium of Rs. 1378/- each) on preferential basis.																																	
Name of the Investors	Non – Promoter Category 1) Ashish Rameshchandra Kacholia 2) Suresh Agrawal partner of RBA Finance & Investment Co. 3) Ashish Rathi 4) Abhijit Nripen Kumar Mukherjee																																	
Post-Allotment of Securities: Outcome of Subscription	<table border="1"> <thead> <tr> <th rowspan="2">Name of the Investor</th> <th colspan="2">Pre-Preferential Equity holding</th> <th colspan="2">Post – Issue Equity holding</th> </tr> <tr> <th>No. of Equity Shares</th> <th>%</th> <th>No. of Equity Shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Ashish Rameshchandra Kacholia</td> <td>-</td> <td>-</td> <td>2,88,195</td> <td>2.67%</td> </tr> <tr> <td>Suresh Agrawal partner of RBA Finance & Investment Co.</td> <td>-</td> <td>-</td> <td>2,88,195</td> <td>2.67%</td> </tr> <tr> <td>Ashish Rathi</td> <td>-</td> <td>-</td> <td>14,409</td> <td>0.13%</td> </tr> <tr> <td>Abhijit Nripen Kumar Mukherjee</td> <td>-</td> <td>-</td> <td>2,161</td> <td>0.02%</td> </tr> </tbody> </table>					Name of the Investor	Pre-Preferential Equity holding		Post – Issue Equity holding		No. of Equity Shares	%	No. of Equity Shares	%	Ashish Rameshchandra Kacholia	-	-	2,88,195	2.67%	Suresh Agrawal partner of RBA Finance & Investment Co.	-	-	2,88,195	2.67%	Ashish Rathi	-	-	14,409	0.13%	Abhijit Nripen Kumar Mukherjee	-	-	2,161	0.02%
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Issue Price	Rs. 1388/- per share																																	
Number of Investors	4																																	
In case of convertibles – Intimation on conversion of securities or on lapse of tenure of the Instrument	Not Applicable																																	

